

# TRAINING PROGRAMME







**SAFe<sup>®</sup> Lean Portfolio Management**

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## Description

-  2 days
-  Accredited training
-  language of training: Polish or English
-  language of materials: English



Scaled Agile Framework (SAFe®) is a methodology for agile management and workflow that helps organizations scale Lean and Agile practices.

The SAFe® Lean Portfolio Management course is designed for leaders, managers, and all individuals responsible for shaping and executing portfolio strategy in organizations adopting agile management practices.

The goal of the course is to present how Lean-Agile portfolio management contributes to improved efficiency and adaptability in response to changing market conditions.

## Purpose of the training

The main objective of the training is to show participants how portfolio management in the spirit of Lean and Agile can help make organizations more efficient and adaptive in response to changing market conditions.

## Target group

- Managers
- Portfolio Managers
- Senior Executives
- PMO members, Scrum Masters
- Project / Program Managers working in organizations transitioning to SAFe

## Benefits

Participants will learn:

- Gain an understanding of how to apply Lean-Agile principles to portfolio investment management and initiative prioritization and how to optimally allocate resources to maximize value and workflow.
- Understanding how special emphasis is placed on supporting business goals through portfolio management in SAFe and how to communicate and implement strategy effectively across the organization.
- One-year access to SAFe Studio, including resources and tools for daily work in an agile environment
- Access to the SAFe professionals community and dedicated events for certified practitioners
- Upon passing the exam, participants receive a **Certified SAFe® Lean Portfolio Manager** certification

## Exam and certification

### Exam details:

- purchase of the exam mandatory, in accordance with the Accreditor's requirements,
- multiple-choice, single-response questions test,
- number of questions: 45,
- pass threshold: 77% (35 out of 45 possible points),
- language of exam: English,
- duration: 90 minutes,
- form: online unsupervised,
- the exam is held on the SAFe® Studio platform,
- closed book - no use of materials,
- validity of the exam voucher: 60 days,
- validity of the certificate: 1 year,
- the participant who scores the necessary number of points in the exam is awarded the international certificate in electronic form.

As part of the purchased **advanced training\***, each participant is entitled to **take the exam**, provided it is taken **within 60 days of completing the course**.

In the case of an unsuccessful exam result, the participant may purchase an **exam retake**.

The second exam attempt (first retake) can be taken immediately after the first, the third attempt (second retake) - after 10 days from the second, and the fourth attempt (third retake) - after 30 days from the third attempt.

Each additional attempt is subject to a fee and requires a 30-day waiting period.

A **purchased retake** remains valid for **60 days from the date of purchase**, as long as the exam is offered by the Accreditor.

The exam retake must be **purchased** independently **by the participant** via the **SAFe Studio portal**.

**\*Advanced trainings** include: SAFe® for Architects, SAFe® Lean Portfolio Management, SAFe® Advanced Scrum Master and SAFe® Agile Product Management.

## Training programme

**MODULE 1 - Introduction to Lean Portfolio Management**

**MODULE 2 - Defining portfolio strategy and vision**

**MODULE 3 - Implementing portfolio vision through epics**

**MODULE 4 - Establishing investment funding**

**MODULE 5 - Managing portfolio flow**

**MODULE 6 - Applying Agile Portfolio Operations**

**MODULE 7 - Applying Lean Governance**

**MODULE 8 - Practicing SAFe**

### **Note**

The SAFe certification path does not enforce a specific development path — participants may attend any courses of interest without completing prerequisites. However, the first 2 to 4 hours of each course typically include an introductory segment (depending on the course) designed to align participant knowledge. This foundational content is repeated in all SAFe trainings and is a standard practice across all training providers.

## Methods and tools used in training

Training is conducted by **lecture and workshop** methods.

**LECTURE PART**

**WORKSHOP PART**

It is conducted on the basis of a multimedia presentation prepared by the presenter and is enriched by the use of moderated discussion, exchange of participants' experiences and case studies.

- small group exercises,
- individual exercises,
- case studies,
- moderated discussion,
- exchange of experience among participants

The selection of the form and scope of training, supported by the professional and trainer's experience, ensures that participants **receive a comprehensive overview of the topics and acquire practical skills.**